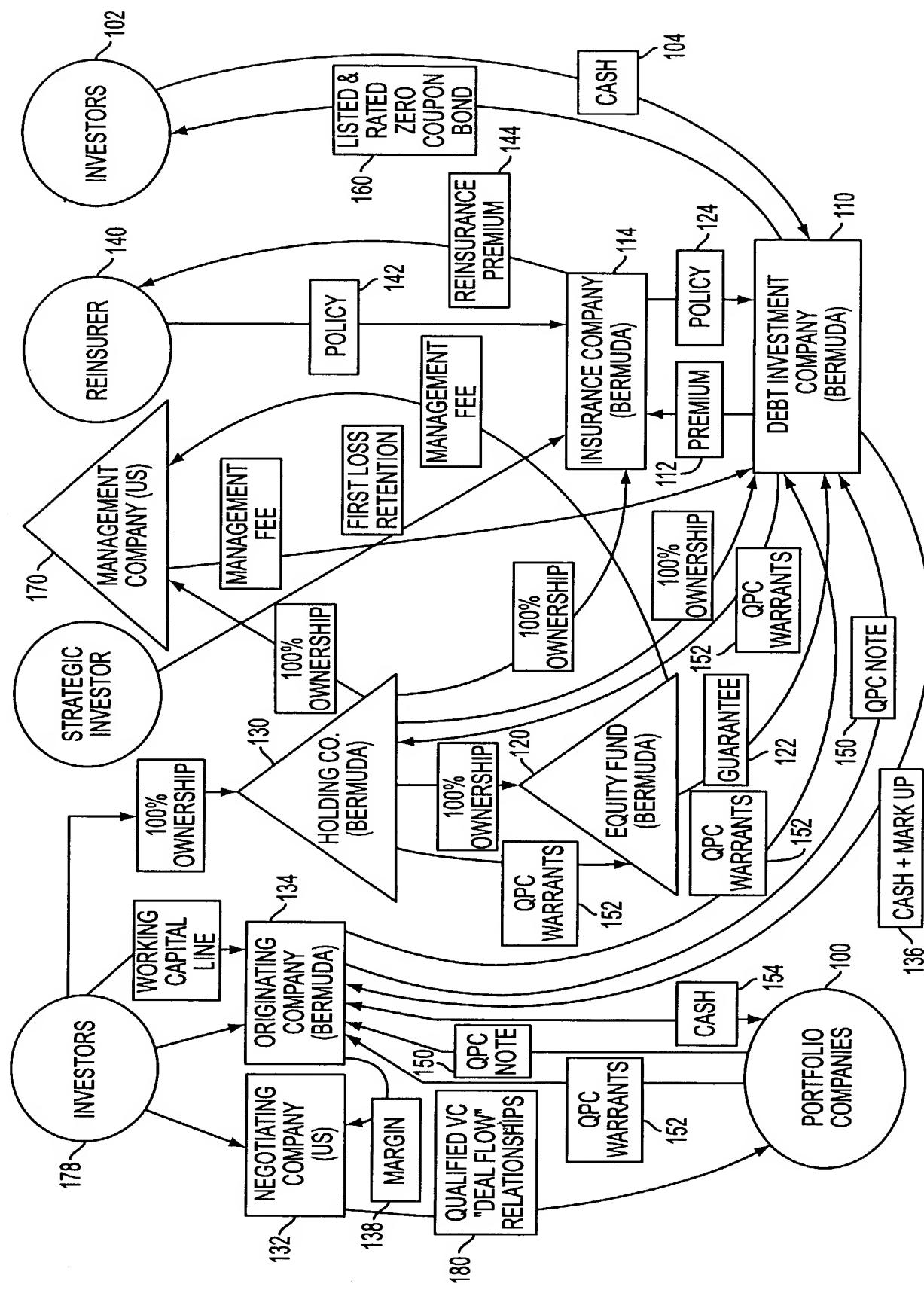


FIG. 1A



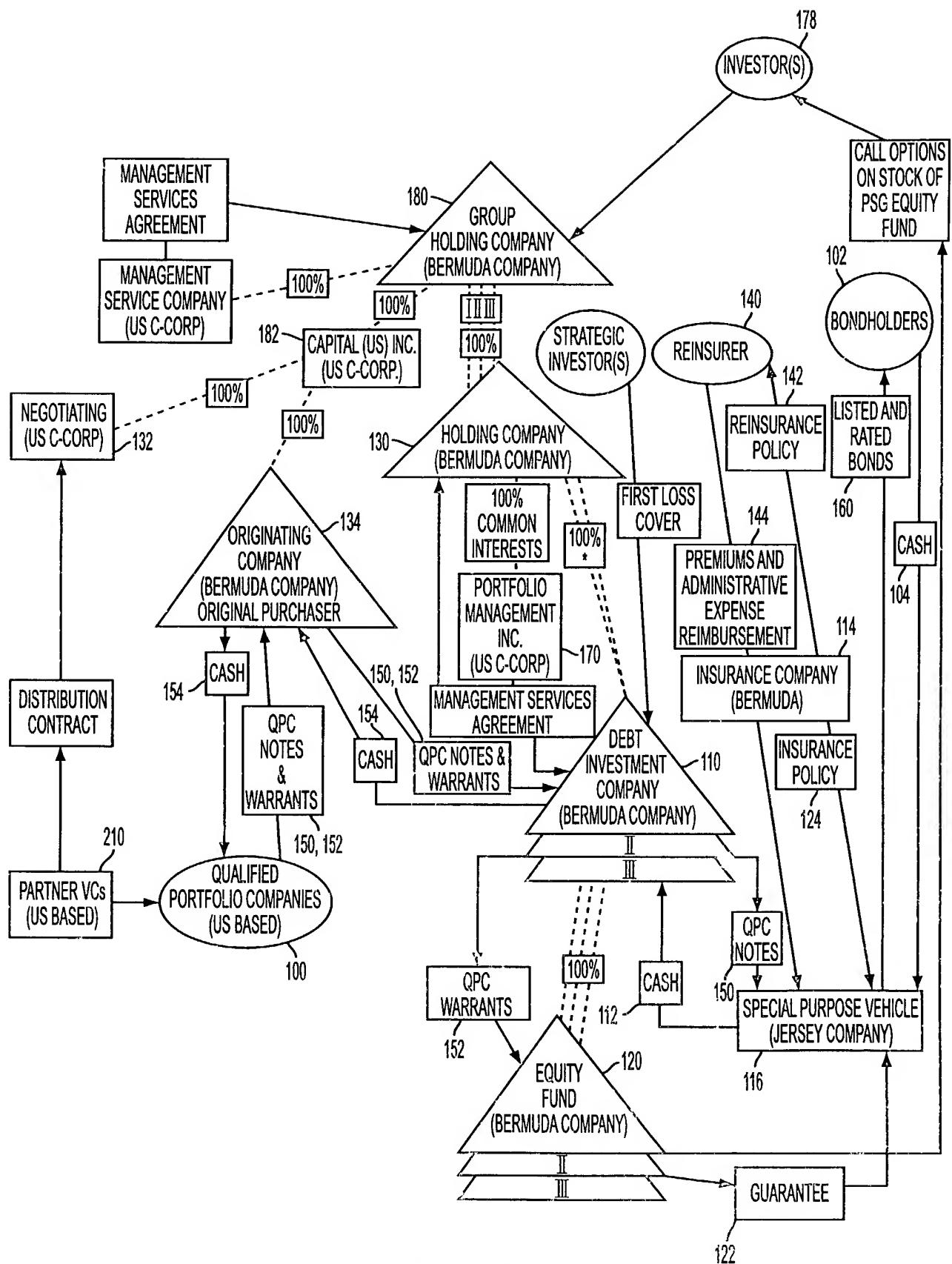


FIG. 1B

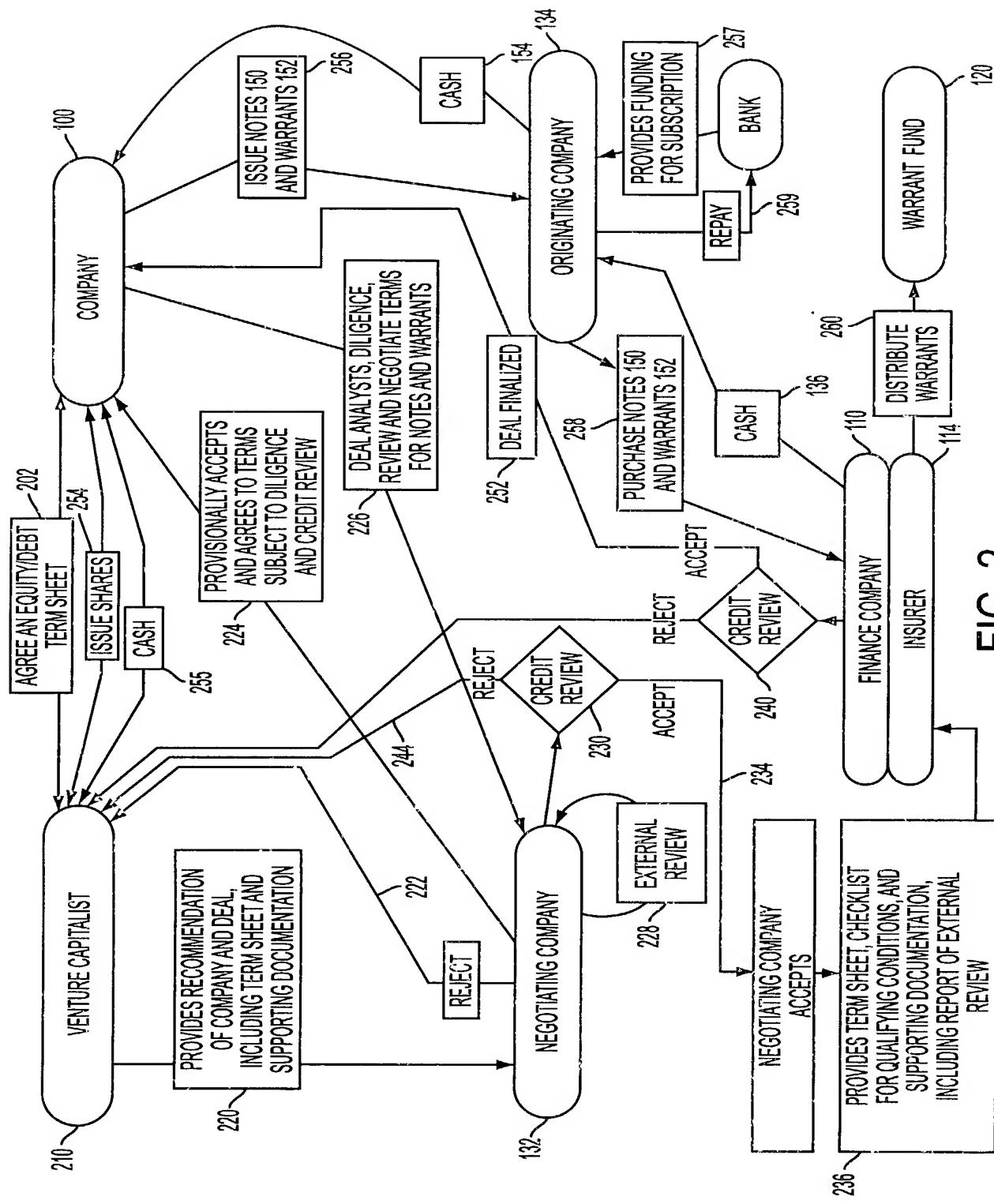


FIG. 2

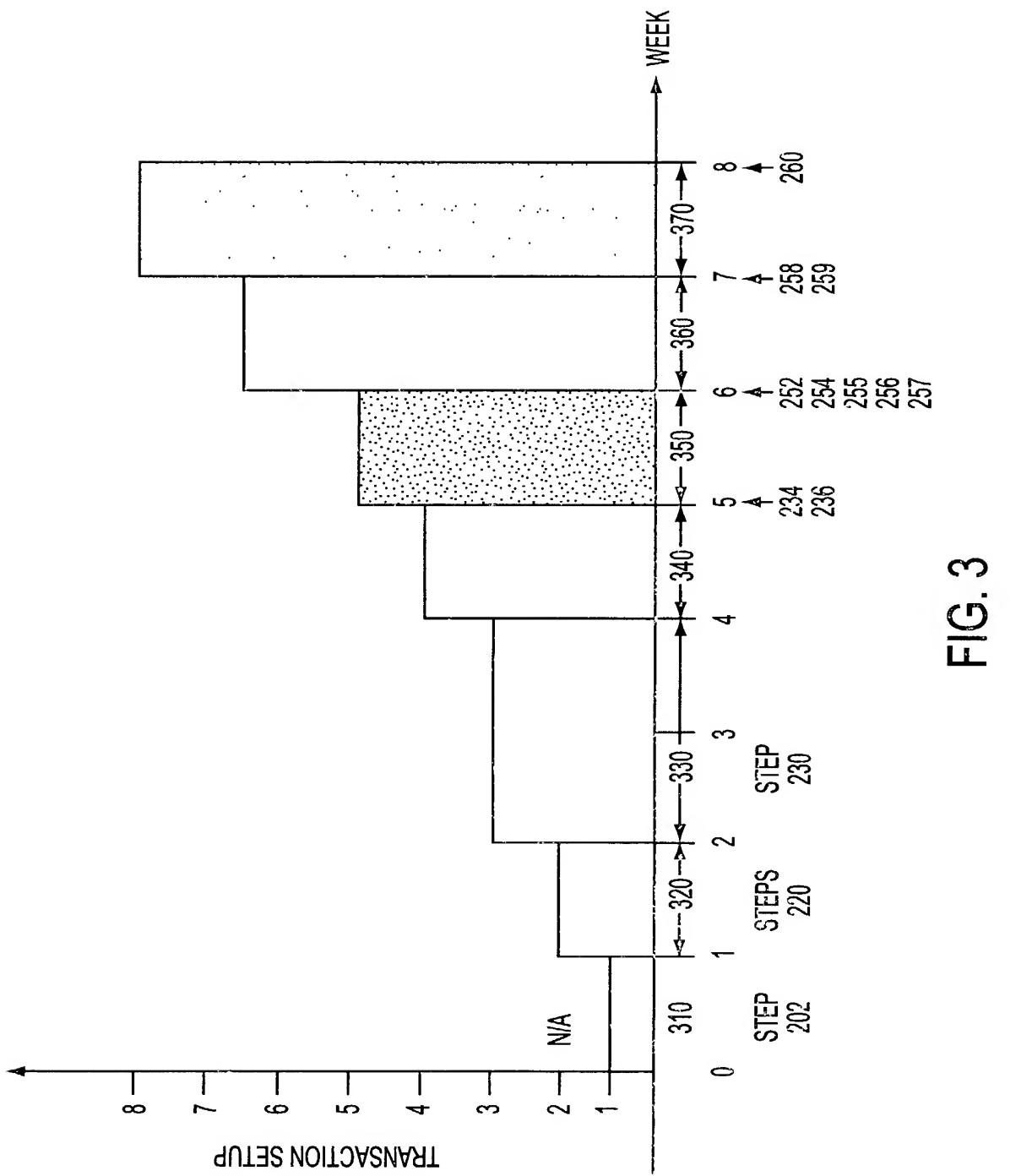


FIG. 3

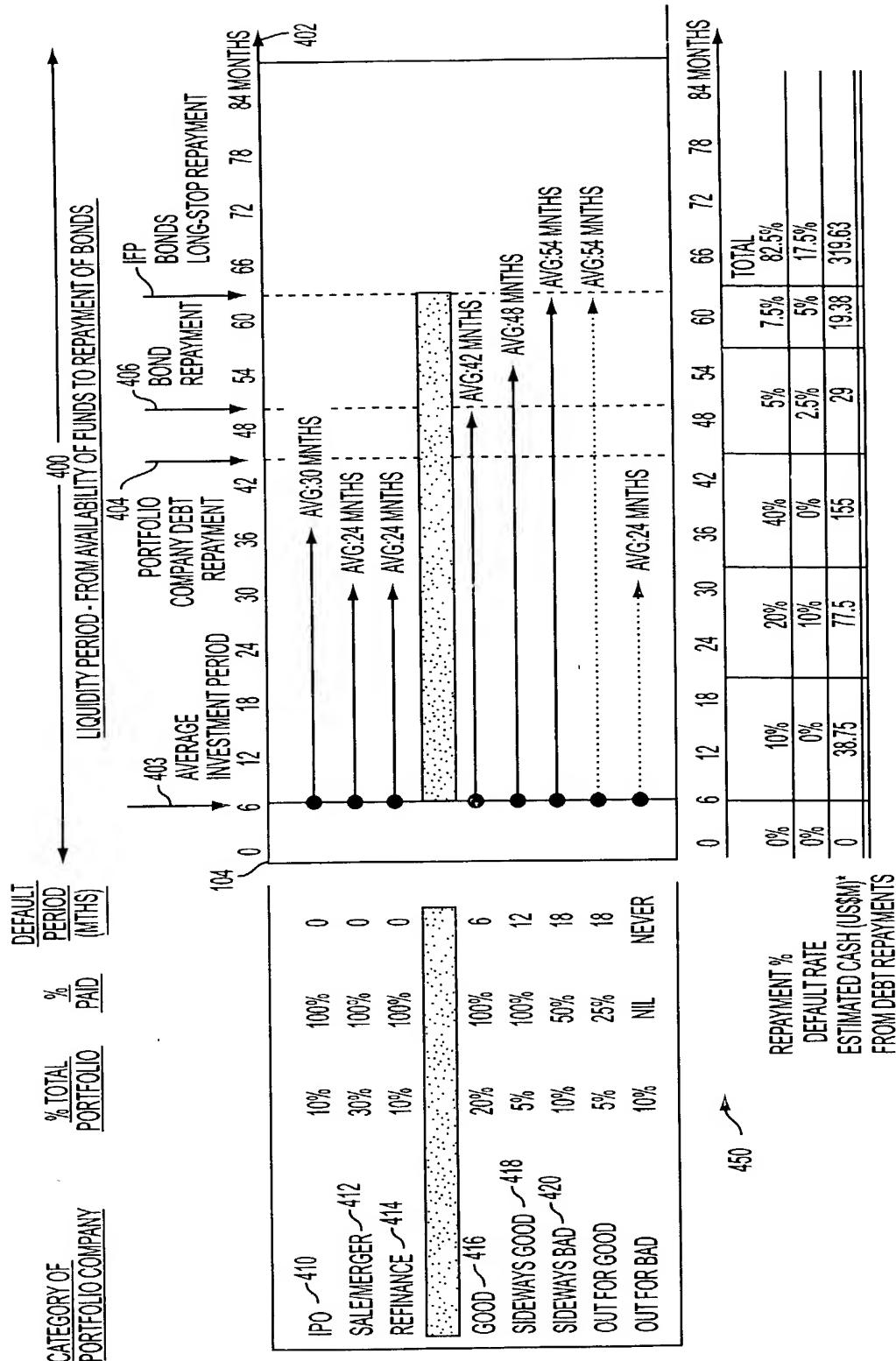
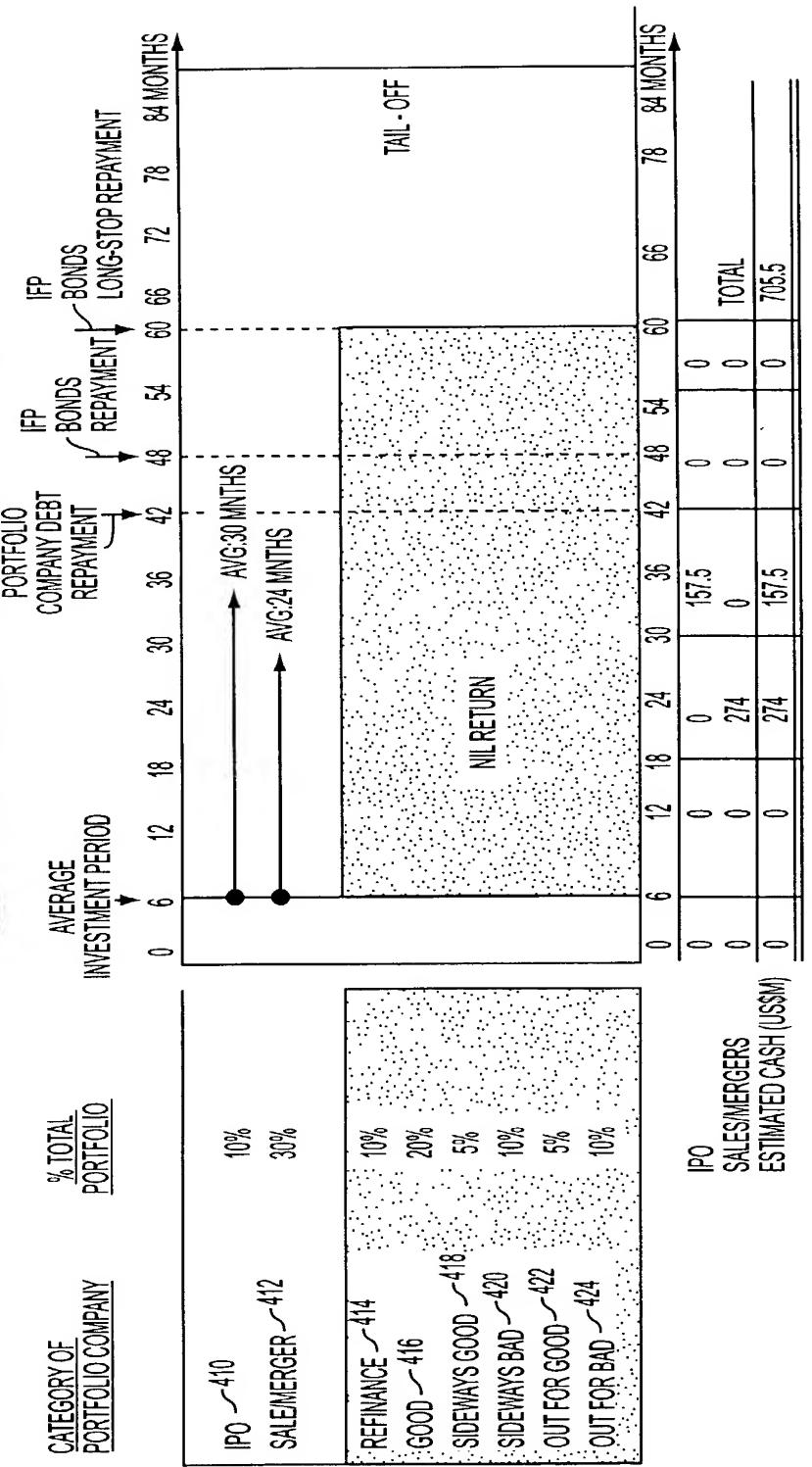


FIG. 4

LIQUIDITY PERIOD - FROM AVAILABILITY OF FUNDS TO REPAYMENT OF BONDS



CATEGORY	% TOTAL PORTFOLIO	AVERAGE MULTIPLE TIMES VALUE	% IN CATEGORY	TOTAL VALUE (US\$ MILLION) AT INCEPTION				TOTAL (US\$ MILLION) AT LIQUIDITY EVENT
				100%	25	50	75	
IPO	10%	6.3	100%		25	50	75	157.5
SALE/MERGER		4.41	70%		52.5	22.5	40.5	231.5
		1.89	30%					40.5
		3.15	100%		75			274
TOTALS	40%	4.2	N/A	100				705.5

FIG. 5